

Personal details

APPLICANT 1			
First name(s):		Home phone:	
Surname:		Mobile:	
Date of birth:		Email:	
Gender:	Male / Female		
Marital status:	Married / De facto / Single		
NZ residency held:	Yes / No		
Current residential address:			
City:		Post code:	
How long have you lived at this address?	Years:	Months:	
<i>If less than 3 years what was your previous address</i>			
Previous residential address:			
City:		Post code:	
Any remarks?			
Are you currently?	Living in own home / Boarding / Renting		

Dependents:	Yes / No	How many:			
Dependent 1 DOB:		Dependent 2 DOB:		Dependent 3 DOB:	Dependent 4 DOB:
If more please add here:					

APPLICANT 2			
First name(s):		Home phone:	
Surname:		Mobile:	
Date of birth:		Email:	
Gender:	Male / Female		
Marital status:	Married / De facto / Single		
NZ residency held:	Yes / No		
Current residential address:			
City:		Post code:	
How long have you lived at this address?	Years:	Months:	
<i>If less than 3 years what was your previous address</i>			
Previous residential address:			
City:		Post code:	
Any remarks?			
Are you currently?	Living in own home / Boarding / Renting		

Dependents:	Yes / No	How many:			
Dependent 1 DOB:		Dependent 2 DOB:		Dependent 3 DOB:	Dependent 4 DOB:
If more please add here:					

Employment

APPLICANT 1				
Main source of income:	Salary/ Wages	Self-employed	Other (please specify):	
Occupation:				
Employer/ Business name:				
Employment tenure:		Years		Months
Gross annual income (includ GST):				
If less than 3 year – please state previous employment:				
	Employer 1.		Years:	Months:
	Employer 2.		Years:	Months:
	Employer 3.		Years:	Months:

APPLICANT 2				
Main source of income:	Salary/ Wages	Self-employed	Other (please specify):	
Occupation:				
Employer/ Business name:				
Employment tenure:		Years		Months
Gross annual income (includ GST):				
If less than 3 year – please state previous employment:				
	Employer 1.		Years:	Months:
	Employer 2.		Years:	Months:
	Employer 3.		Years:	Months:

Credit History

Do you have any adverse credit history?	
APPLICANT 1	APPLICANT 2
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes please comment:	

Statement of Position

ASSETS		
Cash in bank	Bank name:	\$
Cash in bank	Bank name:	\$
Property	Address:	\$
Property	Address:	\$
Property *add additional properties in notes on page 8	Address:	\$
Superannuation	Provider:	\$
KiwiSaver	Provider:	\$
Life Insurance (Surrender value)	Provider:	\$
Business		\$
Shares		\$
Vehicle	Make:	\$
Vehicle	Make:	\$
Contents		\$
Other (boat, caravan, etc.)		\$
Other (boat, caravan, etc.)		\$
	TOTAL:	\$

INCOME		
	Monthly	Annual
Applicant 1 - Salary	\$	\$
Applicant 2 - Salary	\$	\$
Business	\$	\$
Commission	\$	\$
Overtime	\$	\$
Rental	\$	\$
Boarder	\$	\$
Benefits	\$	\$
Child maintenance	\$	\$
Interest/ Dividends	\$	\$
Pension/ Super/ Regular annuity	\$	\$
Others – please specify	\$	\$
	TOTAL:	\$

Statement of Position

LIABILITIES			
Mortgage	Lender:	Limit: Owing:	\$ \$
Mortgage	Lender:	Limit: Owing:	\$ \$
Mortgage *add additional mortgages in notes on page 8	Lender:	Limit: Owing:	\$ \$
Personal loan – Applicant 1	Lender:	Limit: Owing:	\$ \$
Personal loan – Applicant 2	Lender:	Limit: Owing:	\$ \$
Credit card – Applicant 1	Lender:	Limit: Owing:	\$ \$
Credit card – Applicant 2	Lender:	Limit: Owing:	\$ \$
Store card	Lender:	Limit: Owing:	\$ \$
Hire purchase	Lender:	Limit: Owing:	\$ \$
Student loan		Owing:	\$
Other: e.g. <i>guarantee debt</i>	Lender:	Limit: Owing:	\$ \$
Other:		Limit: Owing:	\$ \$
		TOTAL OWING:	\$

Acknowledgements and Declaration

Please complete and review this Declaration Form carefully. By signing this Declaration Form you are acknowledging that you understand and agree to each of the statements set out below

“Adviser” Eugene Selwyn

By ticking this box, I/we confirm the following:

Receiving your authority to act

- I/we give Funding Hub express authority to act on my/our behalf with all lenders, product providers and associated parties (“Loan Parties”) in respect of assessing eligibility for a loan or other finance, and/or risk products associated with my/our application.
- I/we understand that Funding Hub will charge me/us for these services, unless specifically agreed in writing in advance, and will receive a commission from the lender providing the loan (“the Lender”).
- I/we also understand that Funding Hub is not an employee, agent, partner, nor joint venture partner of, nor does Funding Hub act on behalf of, the Lender or the Loan Parties.

Use of your Personal Information

- I/we acknowledge that personal information collected in this Authority and Declaration form and in the course of my/our dealings with Funding Hub (“Personal Information”) is collected initially for the purpose of assessing my/our application for business finance and I/we authorise Funding Hub and the Loan Parties to use my/our Business and Personal Information for various purposes:
 - verifying my/our identity and address
 - checking that I/we meet credit criteria and other eligibility requirements
 - managing the relationship with me/us
 - providing it to any number of Loan Parties required for the purpose of securing or attempting to secure home loan finance
 - if my/our application is successful, administering the loan and any commission payments to Funding Hub
 - complying with applicable laws and rules, including anti-money laundering and countering financing of terrorism legislation
 - market research
 - notifying me/us either by physical notice or by electronic means of products or services that may be of interest to me/us
- I/we consent to Funding Hub and the Loan Parties disclosing my/our Personal Information to, and obtaining from, credit reporting and government agencies, other credit providers and insurers, personal information about me/us for these purposes.
- I/we acknowledge that all Personal Information will be held by Funding Hub at the address below, and that I/we may seek access to, and correction of, the Business and Personal Information in accordance with the Privacy Act 2020.
- I/we understand that I/we are not required by law to provide any Business or Personal Information to Funding Hub but any failure to do so might prejudice any chances of obtaining finance.

Credit reporting agencies

- I/We authorise Funding Hub, the Lender and the Recipients to disclose my/our business and personal information to credit reporting agencies and also to any third party making an authorised enquiry about me/us.
- I/We authorise the credit reporting agencies of Funding Hub, the Lender and the Recipients to hold my/our Business and Personal Information on their systems and to use my business and personal information held on their systems to provide credit reporting services.
- I/We acknowledge that the Financial Markets Authority or any other relevant Regulator may ask to see my file and that Funding Hub will provide that file upon appropriate written request.
- I/We authorise the credit reporting agencies of Funding Hub, the Lender and the Recipients to provide my Business and Personal Information to its customers using their credit reporting services.
- I/We authorise Funding Hub, the Lender and the Recipients to use the services of their credit reporting agencies in future for the purposes related to the provision of my/our loan and/or any other credit to me/us. This authorisation shall include the use of any monitoring services to receive updates about me/us if any of the business and personal information held about me changes.
- I/We authorise Funding Hub, the Lender and the Recipients to give information to credit reporting agencies about my/our default in any payment obligations.
- I/We authorise the credit reporting agencies of Funding Hub, the Lender and the Recipients to provide information about my default in any payment obligations to other customers of the credit reporting agencies.

Commission arrangements

- I/we understand that the Lender will periodically disclose my/our loan balance to Funding Hub. I/we also authorise Funding Hub to have all rights of continuing access to my/our client files and/or information held by the Lender.
- I/we understand and acknowledge that any fee charged by Funding Hub for services relating to this loan application has been disclosed to me/us and that it only relates to services provided by Funding Hub and is not in any way associated with services provided by the Lender.

Mandatory confirmations

I/we confirm and declare to Funding Hub the Lender and the Recipients, each of the following:

- The information contained in the application is true and correct and I/We have not withheld any information which would be of concern or interest to a Lender;
- I/we am/are to meet legal and valuation costs;
- I/We am/are not and have never been a bankrupt or subject to proceedings under the Insolvency Act 1967;
- I/we acknowledge that Funding Hub needs to rely upon the information provided by me/us in order to arrange the finance requested, and agree to indemnify and keep indemnified Funding Hub in relation to any liability, claims, damages, costs (legal or otherwise) and losses whatsoever resulting from, or in relation to, any information provided or implied by me/us in relation to this application and the home loan services. This clause is to survive the expiration or termination of this document.
- I/we understand that should my circumstances change before I/we have repaid the full amount owing on any loan that is entered into as a result of this application, I/we am/are responsible for continuing to make loan repayments despite those changed circumstances. In the event of my death, I understand that it will be my estate's responsibility to make my loan repayments and/or to pay off any loan balance.
- I acknowledge that when I have made this application jointly with another person, our liability under this application will be joint and several.
- I acknowledge that I have been provided with the relevant disclosure documentation relating to Funding Hub and its advisers.

Applicant 1

Applicant 2

Signed:

Signed:

Name:

Name:

Date:

Date:
